

# bizzomate

build an agile business

## Metis notaries pioneers with process-driven software

The existing notary software did not fulfil the needs of Metis. In cooperation with Bizzomate they developed a process-driven system, that guides the notary and support staff through the various steps of the creation of deeds. The solution ensures a clear structure in daily operations. The new solution integrates all existing software into one user friendly dashboard. Because of the case management application, the service of Metis did not only become more efficient, but also more of even higher quality.

### **Value**

- ✓ Operational efficiency
- ✓ Innovation
  - ↳ Become a market leader
- ✓ Insight and overview
- ✓ Auditable process control

### **Investment**

- ✓ Ongoing innovation

### **How**

- ✓ Complete file dashboard
- ✓ Mendix application with Avola Decision business rules
- ✓ Agile process in collaboration with Metis business users
- ✓ Integrations with current IT-systems
- ✓ Process management module > BizzoBPM

### **Connections**

- ✓ Ricoh Easy (DMS) and Ricoh Scan
- ✓ AFAS
- ✓ Several automated inspections (BRP, VIS, HGR)
- ✓ ADFS
- ✓ Outlook plugin
- ✓ Webservices.nl



## Subdossier voorbereiden



Mijn Metis

Dossiers

Subdossiers

Cliënten

Aktes

Start intake

Offertes

Uren boeken

Zoeken

Cliënt BSN

BSN nummer

Zoeken

## Gegevens

|                         |                         |                     |            |                                |      |
|-------------------------|-------------------------|---------------------|------------|--------------------------------|------|
| <b>Subdossiernummer</b> | 201500002/001           | <b>Omschrijving</b> | test2      | <b>Opmerkingen sectiehoofd</b> | geen |
| <b>Status</b>           | Subdossier voorbereiden |                     |            |                                |      |
| <b>Rechtsgebied</b>     | Familierecht            | <b>Start datum</b>  | 16-12-2015 |                                |      |

## Subdossier voorbereiden

Acties   Clienten   Offerte   Aktesoorten   Intakes   Inzages

1 tot 1 van 1

Voer inzage uit

Zet inzages ok

| Naam ▲         | Geboortedatum | Inzage: ok? |
|----------------|---------------|-------------|
| Henk Vermeulen | 16-06-1940    | Nee         |

| Type | Datum | Verplicht | Aanwez | Ok? | Resultaat   |
|------|-------|-----------|--------|-----|---|
| BRP  |       | Ja        | Nee    | Nee | Geen geldige BRP inzage gevonden                    |
| CCBW |       | Ja        | Nee    | Nee |   |
| CIR  |       | Ja        | Nee    | Nee |   |
| HGR  |       | Nee       | Nee    | Ja  | HGR inzage niet nodig omdat de client geen huwelijk |
| VIS  |       | Ja        | Nee    | Nee | Geen geldig identiteitsdocument gevonden.           |

▶ Taak verwerken   ⬇ Taak opslaan   ✕ Annuleren en sluiten

Feedback